

# Subscription management 2.0

- The advantage of subscription management 2.0 is that a subscription is no longer managed in a person's account, but has its own database.
- It is very easy for customers to print an evaluation of all their purchased and redeemed subscriptions.
- Subscription 2.0 also offers the option of limiting the item sold to a specific date or period, e.g. a validity period of 365 days for the subscription, in which case any unredeemed subscription credits expire.
- The Abo 2.0 item is also transferable - either to the customer's family or to any guest. All of this can also be seen on the overview that you can print out for the customer with the name, date and time.
- If you want to limit a redemption, e.g. redeemable twice a week or month, this is now possible.
- ABO 2.0 makes life in the office much easier and makes many Excel lists unnecessary.

## Create article

Verkauf	700,00	0,00	EK (netto)	0,00
Einlösung 18 Loch	0,00	0,00	EK (effektiv)	0,00
Einlösung 9 Loch	0,00	0,00	VK (brutto)	700,00

1. enter article number
2. enter article description
3. create or select product group
4. create colour/size scheme
5. select unit and subscription 2.0 (new subscription management). The following is important here: Unit on sale: e.g. 10-card, i.e. 10. Unit on redemption: -1 or -0.5.

6. there are further special settings here, especially with regard to a validity date, until when the subscription is valid.

The main setting is applied - both for sales and for redemption.

## Subscription sale

Article details

General | Details | Configuration | **Subscription** | Price | Specials

Special settings for subscription products:

Subs. value: 1 Debit Unit: 10.00

Validity: 2 within this article

Evaluation group: 3

Account areas: 4

Use permits: 5 for the buyer

Duration: 6

Days with '+' or date (empty = unlimited)

Feedback regarding the sale's date

7  Feedback regarding the sale's details

OK Save Cancel

1st subscription value:

(disabled)
Debit
Usage

Whether sale or redemption, is taken from the main item mask

2. validity:

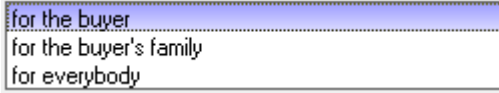
within this article
within the product group
for all articles

- for all articles (e.g. for different product groups)

3. evaluation group - for different product groups, the common evaluation group must be entered here. (Only displayed here with special function. Otherwise under the „General“ tab)

4. account areas: can be redeemed in different account areas. (Only with special function - please contact support and only if the evaluation group matches)

5. use permitted:



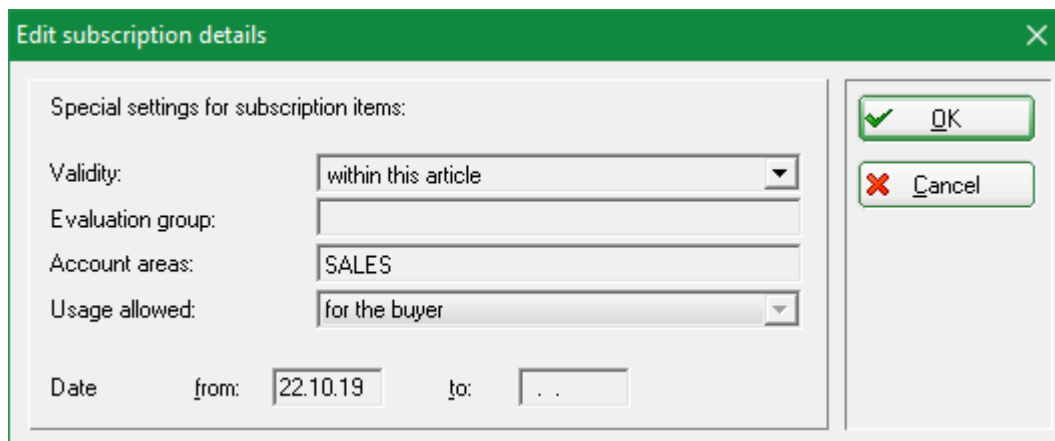
A dropdown menu with three options: "for the buyer" (highlighted in blue), "for the buyer's family", and "for everybody".

- for the buyer's family (family summary)

- for everyone (e.g. member brings guest and wants to deduct the GF from the subscription)

6. valid until: Validity of the subscription

7. enquiry about the details of the sale.



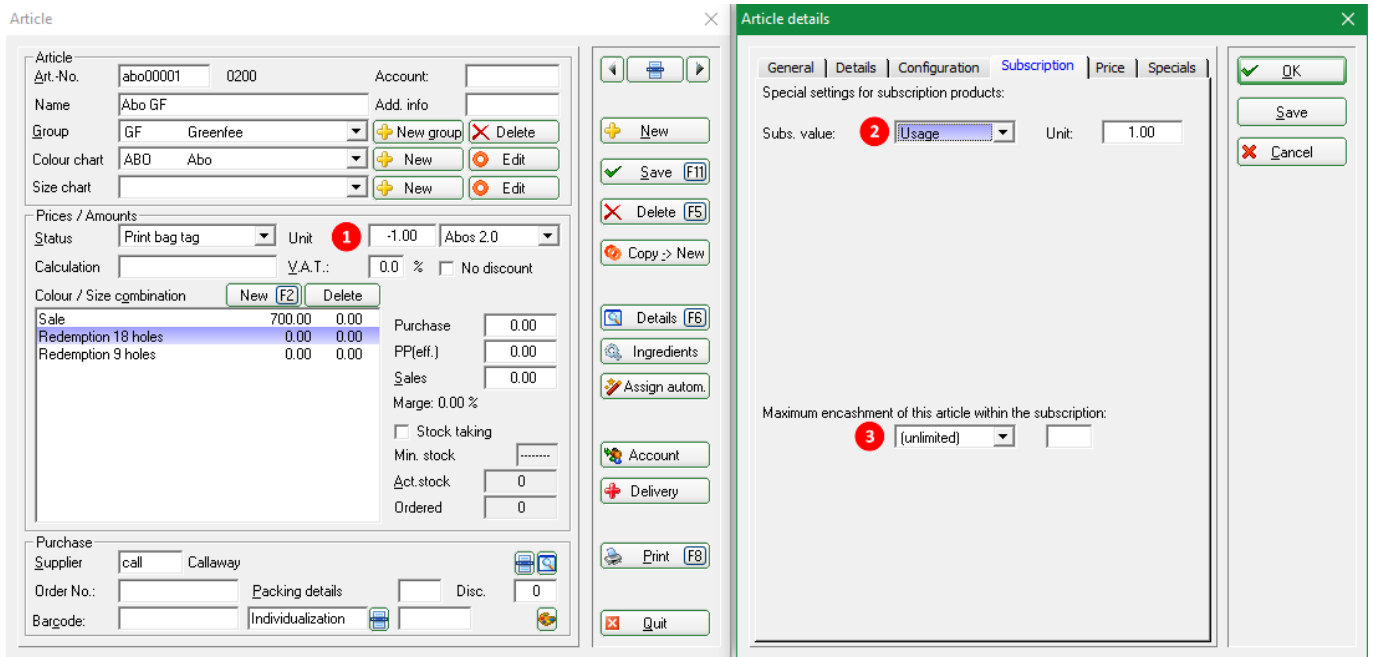
A dialog box titled "Edit subscription details" with a green header and a close button (X) in the top right corner. The main area is titled "Special settings for subscription items:" and contains the following fields:

- Validity: within this article (dropdown menu)
- Evaluation group: (empty text field)
- Account areas: SALES (text field)
- Usage allowed: for the buyer (dropdown menu)
- Date from: 22.10.19 (text field) to: . . . (text field)

On the right side of the dialog box, there are two buttons: "OK" (with a green checkmark icon) and "Cancel" (with a red X icon).

The details created in the item are displayed during the sale. However, these cannot be changed.

## Subscription redemption



1. negative unit (-1 or -0.5 etc) automatically causes the subscription details to be saved as a redemption.

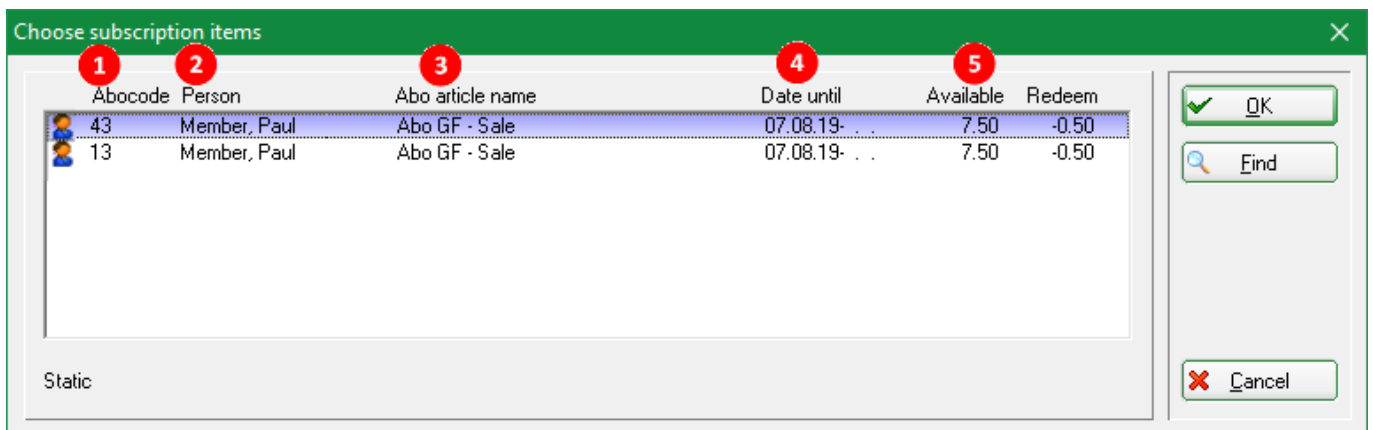
2nd subscription value is taken from the main screen. Unit is converted to positive

3. maximum number of redemptions of this item within the subscription:



## Redemption at the cash desk

Call up the person in the cash register and then enter the desired subscription item. The overview of the member's travelcards will open.



1. subscription code: Subscription number

2nd person: Person who purchased the subscription

3. subscription item name: item name

4. date until/on: validity

5. available: Remaining credit

## Correction of a subscription/remaining credit

As soon as a travelcard has already been redeemed (even if only once) or the daily closing has already been completed, this travelcard can no longer be cancelled. The sale of this subscription can also no longer be cancelled.

The sales item cannot be set to minus in the cash register either.

Another sub-item is required for a correction. This must be adjusted before the booking - both the unit and, if applicable, the price (repayment in minus). This is the only way to address the subscription database.

The screenshot displays the configuration for article 'Abo 12x9'. Key elements include:

- Artikel-Info:** Artikel-Nr. 00091013, 0400; Bezeichnung Abo 12x9; Gruppe I-GO Golf o.USt; Farbschema ABO1 Abo 12x9.
- Preise / Mengen:** Status is 'Inaktiv' (highlighted with a red box); Einheit is '-1,00' (highlighted with a red box); Abos 2.0 is selected in the unit dropdown.
- Farben / Größenkombination:** A table with columns for description, price, and quantity. The 'Restguthaben' row is highlighted in green.
- Einkauf:** Fields for Lieferant, Best.Nr., Packungs-Einheit, and Rabatt.
- Rechtsbereich:** A sidebar with navigation options like '+ Neu', 'Sichern', 'Löschen', 'Kopie -> Neu', 'Konto', 'Eingang', 'Drucken', and 'Ende'.

The item Remaining credit and Correction are specially set to inactive.

If there is a correction and/or remaining credit redemption, this must be deliberately changed in the article. The unit can also be adjusted at the same time.

E.G.

Member still has 7 remaining credits

Change the item unit to -7 (instead of -1 as it is now) and the remaining credit is cancelled in one posting.

Please remember to set the item to inactive again afterwards so that it is not accidentally taken from the cash register.

## Importing a subscription for a group of people via generator

The generator can be used to assign any free subscription item to a selected group of people.

Please note the following points.

- Create, edit and delete the article via Article/new and extend the validity in the sales article under the Subscription tab to the valid end date.

The screenshot shows the SAP 'Artikel' (Article) configuration screen. The main window is titled 'Artikel' and contains several tabs: 'Beschreibung', 'Details', 'Konfiguration', 'DSFinV-K', 'Abo', 'Preisebenen', and 'Spezial'. The 'Abo' tab is currently selected and highlighted with a red box. In the 'Abo' tab, the 'Gültig bis' (Valid until) field is set to '31.12.21' and is also highlighted with a red box. Other fields in the 'Abo' tab include 'Abo-Wert' (5,00), 'Gültigkeit' (Innerhalb dieses Artikels), and 'Nutzung erlaubt' (für den Käufer). The 'Beschreibung' tab is also visible, showing the article number 'abogen' and '0100', and the description 'Abo für Generator'. The 'Preise / Mengen' section shows a price of 0,00 and a quantity of 5. The 'Einkauf' section shows the supplier 'Lieferant' and the purchase unit 'Packungs-Einheit'. The 'Individualisierung' section shows the article is set to 'Individualisierung'.

- Create and save the desired group of people

Personen-Liste

Layout

- \*\*\* Spezial \*\*\* (TT Buchung ohne Nuller)
- Adresse mit andrede
- Adressen GV Einladung
- Adressen Schwändweid

Personengruppe

- Newcomer

Reihenfolge

- Alphabet (Namen)

MIT und OHNE Einzugsermächtigung

Familien zusammenfassen

Extra Anschreib

Fertig: 03.03.21 - 08:54:08 Uhr (DESKTOP-E

11

29

16

### Kontakte-Filter: Newcomer

Name: Newcomer Speichern Löschen

+ Neuer Filter F9

Personen-Filter Aufzählung

- Handicaps von Pro bis ..
- Geburtsdatum von .. bis 31.12.2018
- Eintrittsdatum von .. bis 31.12.2018
- Heimatclub nur M Mitglieder
- Geschlecht nur
- Altersklasse nur
- Mitgliedschaft nur 3
- Berechtigung nur
- Sonstiges nur
- Zusatz-Info nur
- Austritts-Datum nur
- Clubnummer/-kennung nur
- Irgendwo/Alles nur

OK

Negation

Eintritt/Austritt passend zum: Heute

Sonderfilterung:

- Event
- Beitrag
- Umsatz
- CRM
- Logisch

Datei

Abbruch

- Open subscription management and select generator

### Aboliste

Suche

Suche nach Abocode Sortieren nach Abocode Z->A Datum bis - zu 01.01.2021 03.03.2021 Zeitspanne (individuell)

Person

Abocode	Kontenbereich	Person	Artikel	Datum	Zeit	Einheit	Saldo
764	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
765	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
766	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
767	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
768	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
769	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
770	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
771	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
772	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
773	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
774	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
775	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
776	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
777	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
778	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
779	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
780	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00
781	UMSATZ		10er Karte Golfcart - Verkauf	03.02.21	10:41:01	10,00	10,00

Zeile: 100

Farbenbeschreibung: Verkauf Gelöscht Storniert Geblockt

Abbruch

Generators

Drucken F8

Reset F5

Aboliste

Abocode

Kontenbereich

Person

Artikel

Datum

Zeit

Einheit

Saldo

764

765

766

767

768

769

770

771

772

773

774

775

776

777

778

779

780

781

UMSATZ

10er Karte Golfcart - Verkauf

03.02.21

10:41:01

10,00

10,00

- IMPORTANT:

Select the sales item directly!

Enter the expiry date!

Select the person group (do not create the filter at this point, then it will not work!)

**Abo Generator**

Generiere Abo Logs

Für diesen Artikel:  
abo gene

ABO	Generator	N	0,00	generato
ABO	Generator - Einlösung	N	0,00	generato
ABO	Generator - Verkauf	N	0,00	generato
ABO	Abo für Generator	N	0,00	abogen
ABO	Abo für Generator - Verkauf	N	0,00	abogen
ABO	Abo für Generator - Einlösung 18 Loch	N	0,00	abogen
ABO	Abo für Generator - Verkauf aktion	N	0,00	abogen

Gültigkeitsdatum: von: 01.01.2021 bis: 31.12.2031

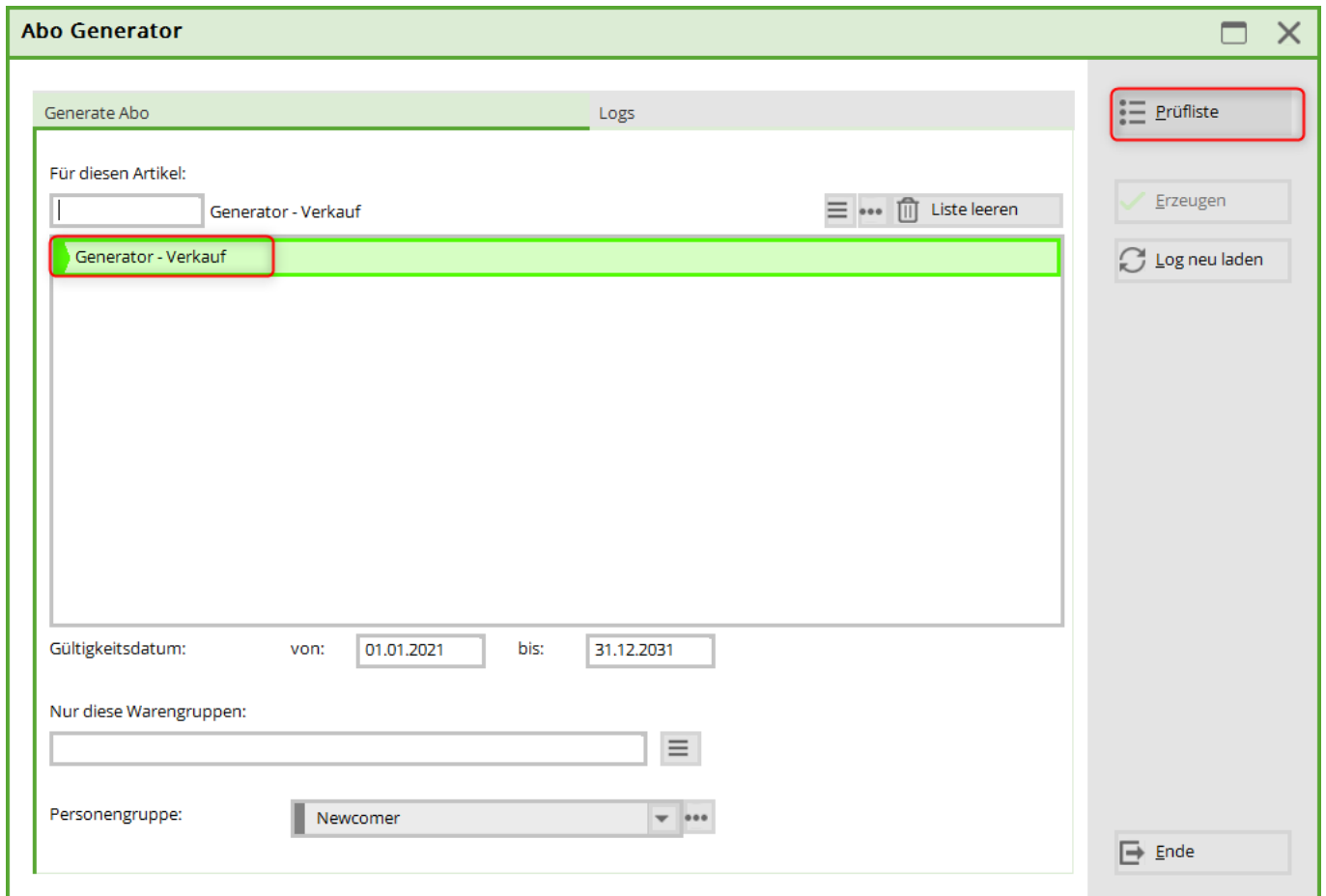
Nur diese Warengruppen:

Personengruppe: Newcomer

Prüfliste  
Erzeugen  
Log neu laden  
Ende

Then click on Checklist. It takes a while until something is visible. Please wait! Do not click again. It works in the background. Print the checklist on the screen.





The „GENERATE“ button only becomes active once the list has been printed. Click it to import and confirm the request. You must wait again. After a certain time, depending on the amount of data, until Pc Caddie imports the subscriptions.

## Subscription examples

### Subscription for the whole family

The screenshot shows a software interface for managing subscriptions. The left pane displays article details for 'Abo Familienweise' (Article No. 0100) with a price of 500.00. The right pane shows 'Spezielle Einstellungen für Abo-Artikel' with 'Nutzung erlaubt' set to 'für die Familie des Käufers' and 'Gültig bis' set to '+120 Tage'. A red box highlights these two settings.

Select under Details: for family. In this example, the validity is set for 120 days from the date of purchase.

It is important that the families are grouped together correctly.

The screenshot shows a member profile for 'Member, Petra'. The profile includes fields for 'Suchkürzel', 'Titel', 'Vorname', and 'Nachname'. Below, there are tabs for 'Merkmale', 'Adresse', '2.Adresse', 'Zahlung', 'Infos', and 'Memo'. The '2.Adresse' tab is active, showing 'Ansprechpartner' as 'mepa Member, Paul' and 'Familienstatus' as '2 - Partner'. A red box highlights these two fields.

## Subscription in different product groups

Example: Sale: Driving range product group

Redemption: Driving range product group: 20 x redemption of range fee Product group carts: 10 x redemption e-cart

3 articles must be created. 1x sale with WG Driving Range, 1 x redemption with WG Driving Range and 1 x redemption with WG Carts

Sales article:

The screenshot shows the SAP configuration screen for 'Abo Verkauf Warengruppe'. The interface is divided into several sections:

- Artikel:** Artikel-Nr. (abo00003 0000), Fibu-Konto, Bezeichnung (Abo Verkauf Warengruppe), Gruppe (DR Driving Range), Farbschema (ABO Abonnement), Größensch.
- Preise / Mengen:** Status (Normal), Einheit (30), Abos 2.0, Kalkulation, MwSt. (19,0 %), EK (netto) 0,00, EK (effektiv) 0,00, VK (brutto) 500,00, Marge: 100,00 %, Bestandsführung, Mindest-Bestand, Bestand (0), Bestellt (0), Individualisierung.
- Einkauf:** Lieferant, Best.Nr., Packungs-Einheit, Rabatt (0), Barcode.
- Spezielle Einstellungen für Abo-Artikel:** Abo-Wert (Aufbuchung, Einheit: 30,00), Gültigkeit (innerhalb dieser Warengruppe), Auswertungsgruppe (WG), Kontenbereiche, Nutzung erlaubt (für den Käufer), Gültig bis (31.12.22), Tage mit '+' oder Datum (Rückfrage zum Datum beim Verkauf, Beginn zum Eintrittsdatum), Maximalzahl Einlösungen dieses Artikels innerhalb des Abos (unbegrenzt), Rückfrage zu den Details beim Verkauf, Online-Voucherpunkte akzeptieren (ohne Einlöse-Maximalzahl).

Red numbered circles (1-5) highlight specific fields: 1. Gruppe, 2. Einheit, 3. VK (brutto), 4. Gültigkeit, 5. Auswertungsgruppe.

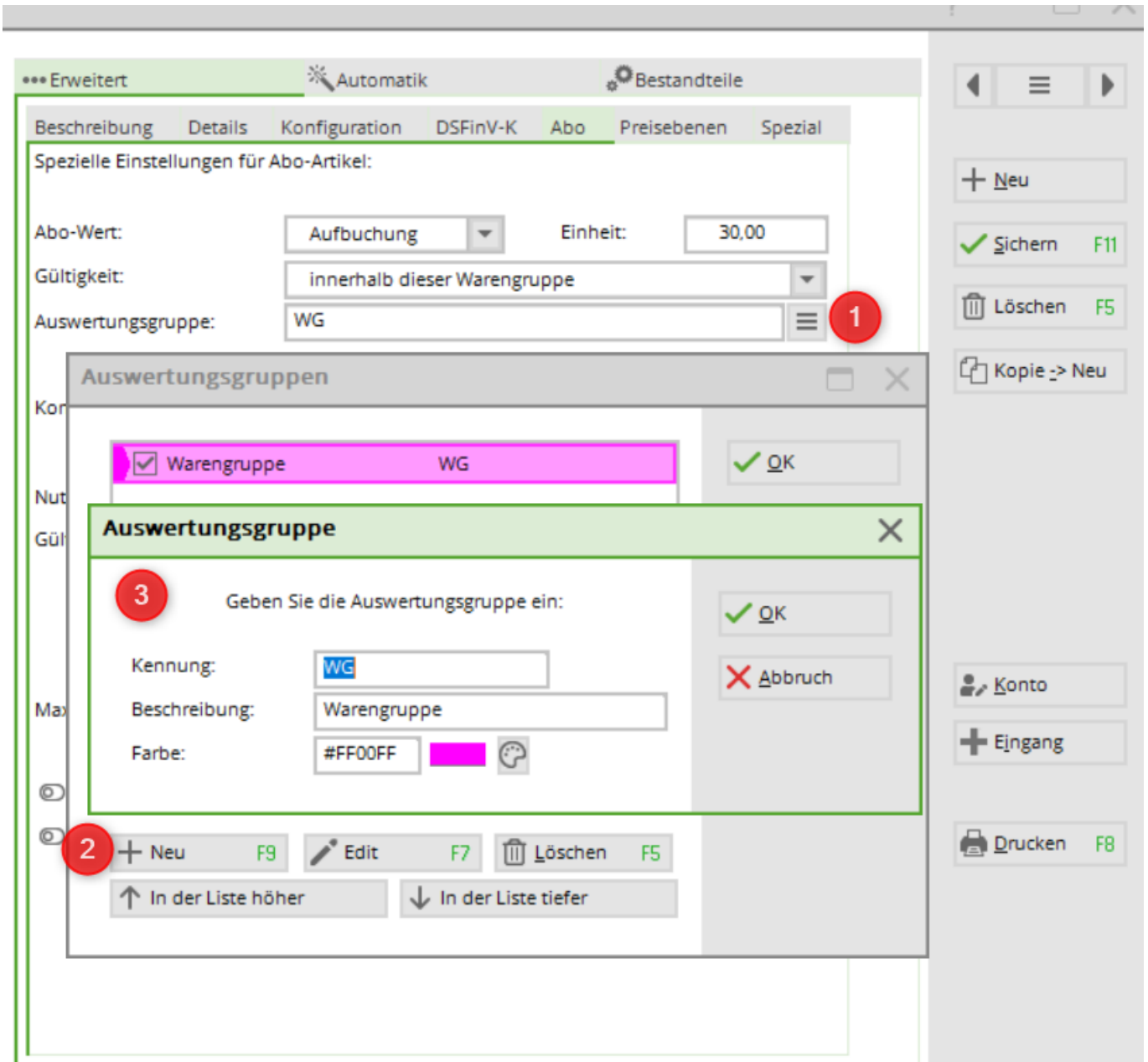
1st merchandise category for sales items

2. select unit & subscriptions 2.0

3. price

4. validity „for all articles“

5. evaluation group: WG



(1. open list, 2. button: NEW, 3. name evaluation group)

Redemption item no. 1

The screenshot shows a software interface for configuring a subscription redemption item. The main window is titled 'Abo Einlösung Waregruppe'. On the left, there are fields for 'Artikel-Nr.' (0000), 'Bezeichnung' (Abo Einlösung Waregruppe), 'Gruppe' (DR), 'Farbschema' (ABO), and 'Einheit' (-1). The right pane shows 'Spezielle Einstellungen für Abo-Artikel' with fields for 'Abo-Wert' (Verbrauch), 'Auswertungsgruppe' (WG), and 'Maximalzahl Einlösungen dieses Artikels innerhalb des Abos' (20). Red circles highlight these specific fields.

1st product group for redemption items

2. enter unit

3. subscription value - is automatically transferred from the main item

4. enter evaluation group

5. maximum redemption of this article within the subscription: 20 x per year

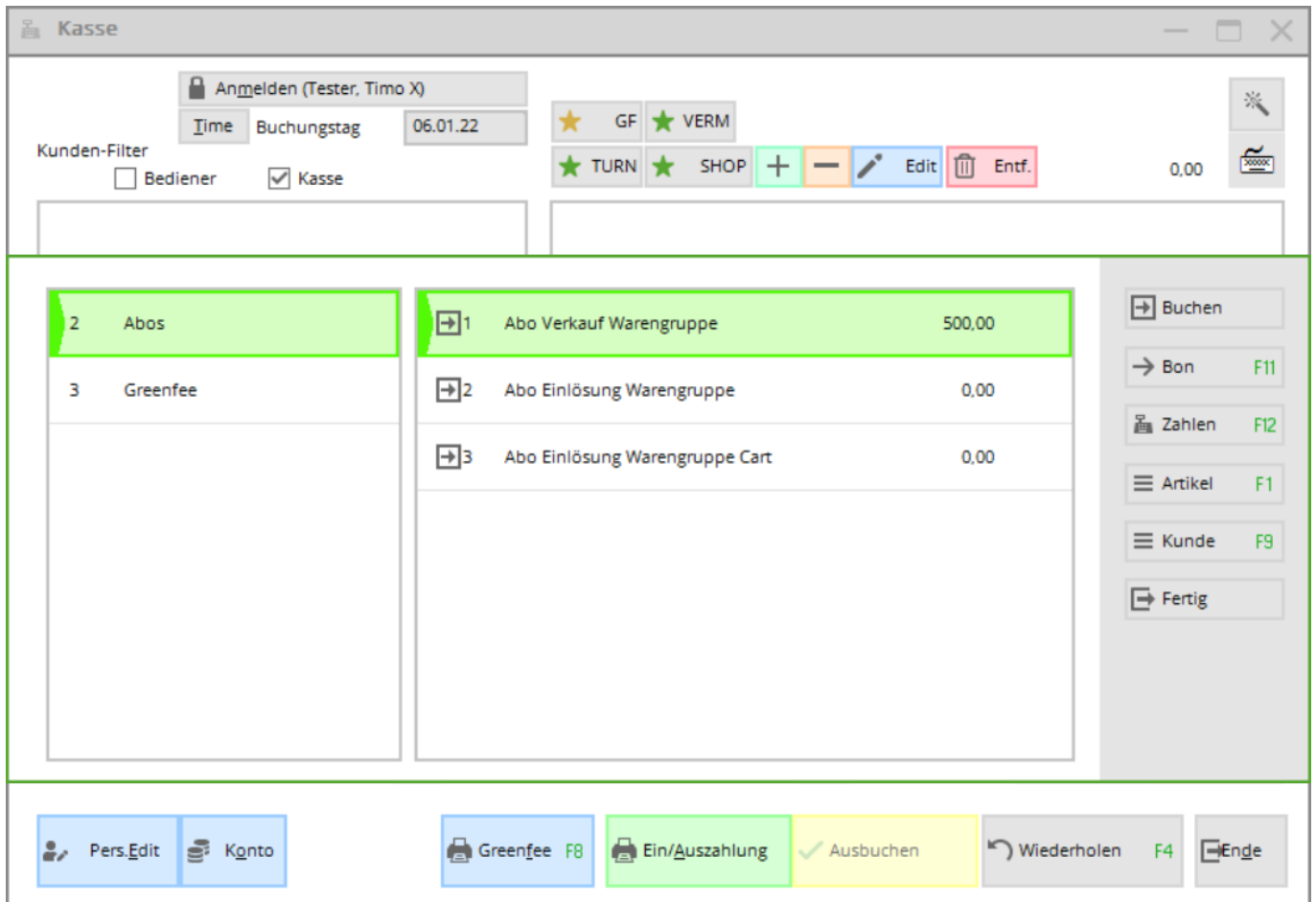
Redemption article 2

The screenshot shows a software interface for configuring a subscription redemption item. The main window is titled 'Abo Einlösung Warengruppe Cart'. It is divided into several sections:

- Artikel:** Contains fields for 'Artikel-Nr.' (0000), 'Fibu-Konto', 'Bezeichnung' (Abo Einlösung Warengruppe Cart), 'Gruppe' (CART), 'Farbschema' (ABO), and 'Größensch.'.
- Preise / Mengen:** Includes 'Status' (Normal), 'Einheit' (-1), 'Abos 2.0', 'Kalkulation', 'MwSt' (19,0%), and 'kein Rabatt' checkbox.
- Farben / Größenkombination:** Features a table for pricing (EK netto, EK effektiv, VK brutto) and a 'Marge' field (0,00%).
- Einkauf:** Contains 'Lieferant', 'Best.Nr.', 'Barcode', 'Packungs-Einheit', and 'Rabatt' (0).
- Spezielle Einstellungen für Abo-Artikel:** This section is expanded and contains:
  - 'Abo-Wert' (Verbrauch) and 'Einheit' (1,00).
  - 'Gültigkeit' (innerhalb dieses Artikels).
  - 'Auswertungsgruppe' (WG).
  - 'Nutzung erlaubt' (für den Käufer).
  - 'Gültig bis' (..).
  - 'Maximalzahl Einlösungen dieses Artikels innerhalb des Abos' (pro Jahr, 10).

1. product group of the redemption item
2. unit
3. subscription value - is automatically transferred from the main article
4. enter evaluation group
5. maximum redemptions of this article within the subscription: 10 x per year

Practical tip: Create a useful quick selection - this makes handling in the checkout easier



## Subscription with different redemption options

E.g. points system. Sale: 100 points at Euro 200.00. For this, the guest can play both at the weekend and during the week. play. Different points are deducted, 15 points at the weekend, 10 during the week. For DR he can buy balls for 3 points.

If there are only a few redemption variants, as in the example here, 3 balls. The article is created as follows

Sales item

## |||| Punkte mehrere Einlösungen

### Artikel

Artikel-Nr.	<input type="text" value="abo00006"/> 0100	Fibu-Konto:	<input type="text"/>
Bezeichnung	<input type="text" value="Punkte mehrere Einlösungen"/>	Kennung	<input type="text"/>
Gruppe	<input type="text" value="PUNKT Punkte"/>	<input type="button" value="Neu Gruppe"/>	<input type="button" value="Lösch."/>
Farbschema	<input type="text" value="ABO Abonnement"/>	<input type="button" value="+ Neu"/>	<input type="button" value="Bearbeiten"/>
Größensch.	<input type="text"/>	<input type="button" value="+ Neu"/>	<input type="button" value="Bearbeiten"/>

### Preise / Mengen

Status	<input type="text" value="Normal"/>	Einheit	<input type="text" value="100"/>	<input type="text" value="Abos 2.0"/>
Kalkulation	<input type="text"/>	MwSt	<input type="text" value="19,0 %"/>	<input type="checkbox"/> kein Rabatt

### Farben / Größenkombination

Verkauf	300,00	0,00
Punkte 10	0,00	0,00
Punkte 17	0,00	0,00
Punkte 1	0,00	0,00

EK (netto)

EK (effektiv)

VK (brutto)

Marge: 100,00 %

Bestandsführung

Mindest-Bestand

Bestand

Bestellt

### Einkauf

Lieferant	<input type="text"/>	<input type="button" value="☰"/>	<input type="button" value="⋮"/>
Best.Nr.:	<input type="text"/>	Packungs-Einheit	<input type="text"/>
Barcode:	<input type="text"/>	Rabatt	<input type="text" value="0"/>
		<input type="text"/>	<input type="button" value="🔍"/>

Redemption item - first variant:



## |||| Punkte mehrere Einlösungen

### Artikel

Artikel-Nr.	abo00006	0400	Fibu-Konto:	
Bezeichnung	Punkte mehrere Einlösungen		Kennung	
Gruppe	PUNKT Punkte		Neu Gruppe	Lösch.
Farbschema	ABO Abonnement		+ Neu	Bearbeiten
Größensch.			+ Neu	Bearbeiten

### Preise / Mengen

Status	Normal	Einheit	-10	Abos 2.0
Kalkulation		MwSt:	19,0 %	<input type="checkbox"/> kein Rabatt

### Farben / Größenkombination

+ Neu F2 Löschen

Verkauf	500,00	0,00
Punkte 10	0,00	0,00
Punkte 17	0,00	0,00
Punkte 1	0,00	0,00

EK (netto)	0,00
EK (effektiv)	0,00
VK (brutto)	0,00

Marge: 0,00 %

Bestandsführung

Mindest-Bestand

Bestand

Bestellt

Individualisierung

### Einkauf

Lieferant	<input type="text"/>			
Best.Nr.:	<input type="text"/>	Packungs-Einheit	<input type="text"/>	Rabatt <input type="text" value="0"/>
Barcode:	<input type="text"/>		<input type="text"/>	

Redemption 10 = -10 under unit

Redemption 17 = -17 under unit

Redemption 1 = -1 under unit

Redemption item - second variant:

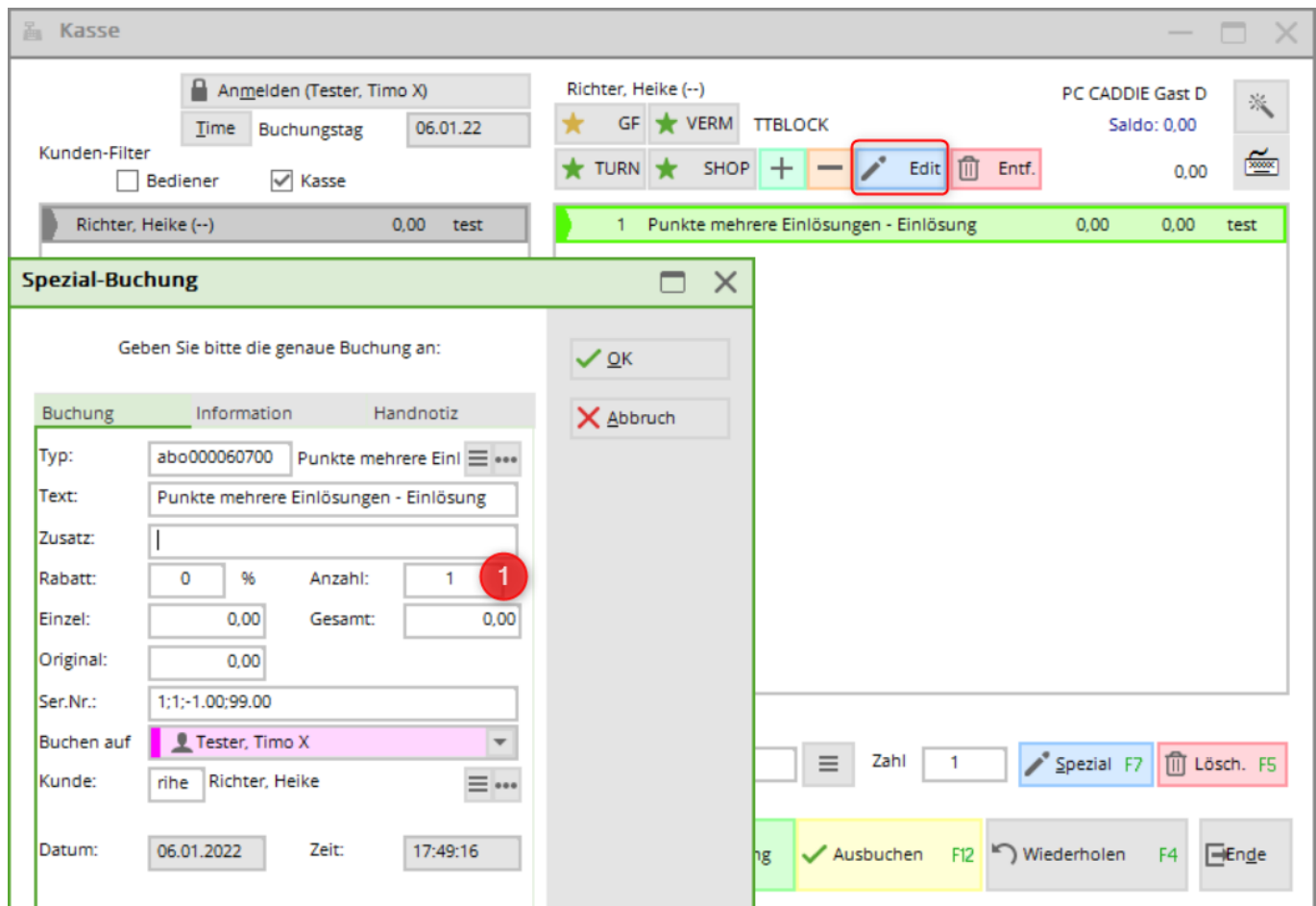
## |||| Punkte mehrere Einlösungen

Artikel			
Artikel-Nr.	<input type="text" value="abo00006"/> 0700	Fibu-Konto:	<input type="text"/>
Bezeichnung	<input type="text" value="Punkte mehrere Einlösungen"/>	Kennung	<input type="text"/>
Gruppe	<input type="text" value="PUNKT Punkte"/>	Neu Gruppe	<input type="button" value="Lösch."/>
Farbschema	<input type="text" value="ABO Abonnement"/>	<input type="button" value="+ Neu"/>	<input type="button" value="Bearbeiten"/>
Größensch.	<input type="text"/>	<input type="button" value="+ Neu"/>	<input type="button" value="Bearbeiten"/>

Preise / Mengen			
Status	<input type="text" value="Normal"/>	Einheit	<input type="text" value="-1,00"/> <input type="text" value="Abos 2.0"/>
Kalkulation	<input type="text"/>	MwSt:	<input type="text" value="19,0"/> % <input type="checkbox"/> kein Rabatt
Farben / Größenkombination	<input type="button" value="+ Neu F2"/> <input type="button" value="Löschen"/>		
Verkauf	<input type="text" value="300,00"/>	<input type="text" value="0,00"/>	EK (netto) <input type="text" value="0,00"/>
Einlösung	<input type="text" value="0,00"/>	<input type="text" value="0,00"/>	EK (effektiv) <input type="text" value="0,00"/>
			VK (brutto) <input type="text" value="0,00"/>

Only one redemption item with -1 unit is created. In the checkout, the value must be set to the desired value using the  button to the desired (1) number individually each time. This way you are independent with the number of points.



## Subscription management overview

You can find the overview under the menu item

[Kontakte](#) [Handicaps](#) [Umsätze](#) [Wettspiele](#) [Events](#) [Timetable](#) [Hotel](#) [Kasse](#) [Artikel](#) [Einstellungen](#) [Ende](#)



... neu anlegen, bearbeiten, löschen

## Abo-Verwaltung

Lieferschein-Verwaltung

Eingang

Inventur

Warengruppen bearbeiten, tauschen, zusammenfassen

Buchungsbereiche bearbeiten

Statistik-Bereiche bearbeiten

Umsatzgutschriften buchen

Artikel mit Bestand 0 inaktivieren

Warenbestands-Abschreibung

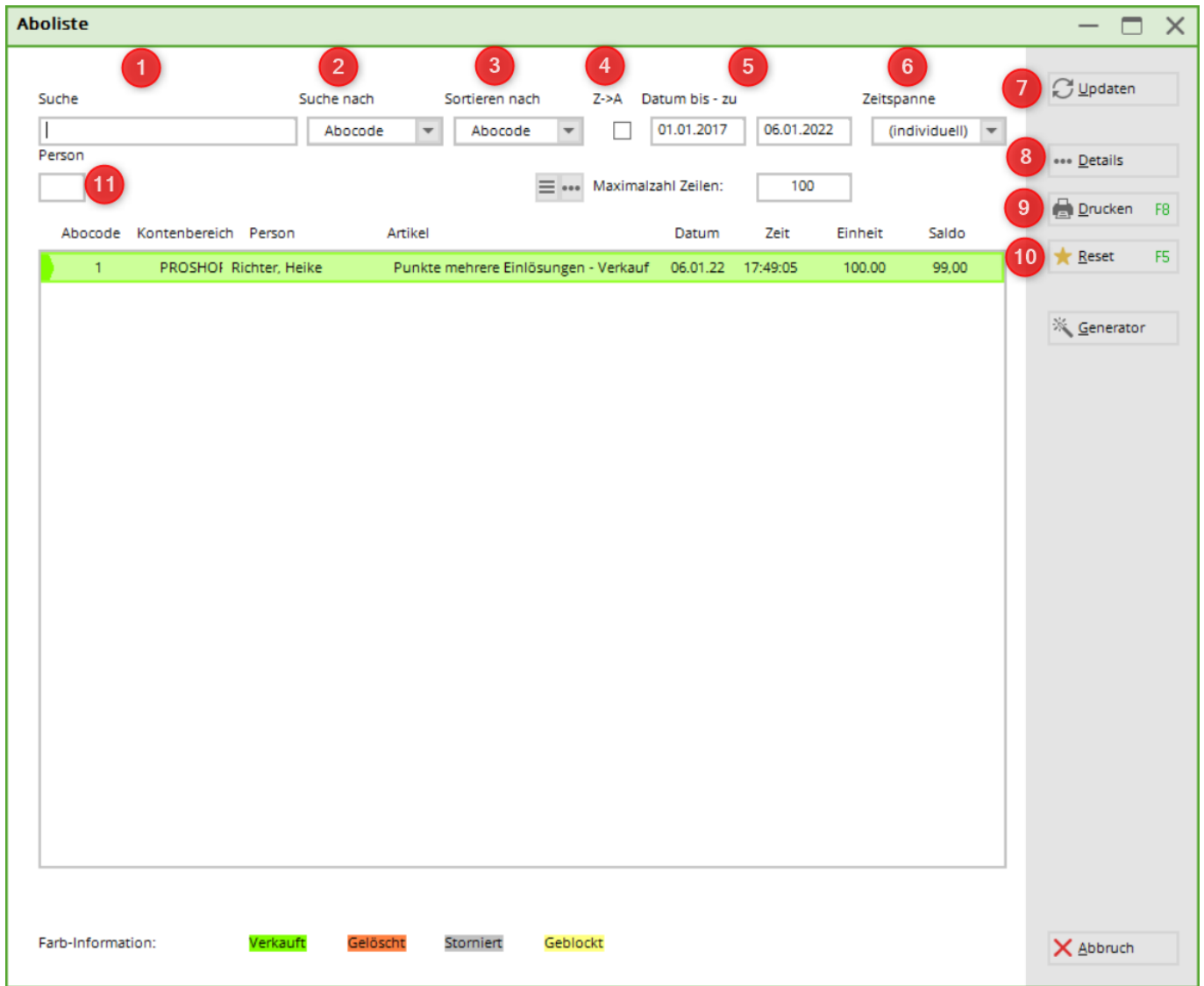
Preisebenen bearbeiten

Regeln der Preisebenen bearbeiten

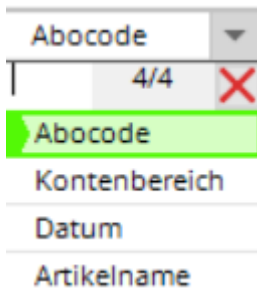


## Drucken...

- Artikel-Liste
- Bestell-Liste
- Wareneingangsliste
- Etiketten
- Kleinartikel-Bogen
- Gutschein-Liste
- Statistik
- Verkaufspreis-Änderungen
- Abo-Liste



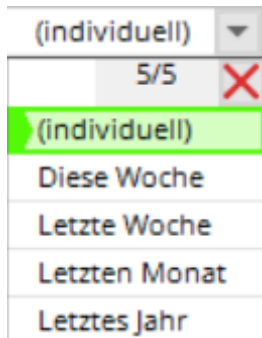
1. search: you can search by article date, subscription code etc.



2nd & 3rd sorting:

3. Z→A: Reverse the display order

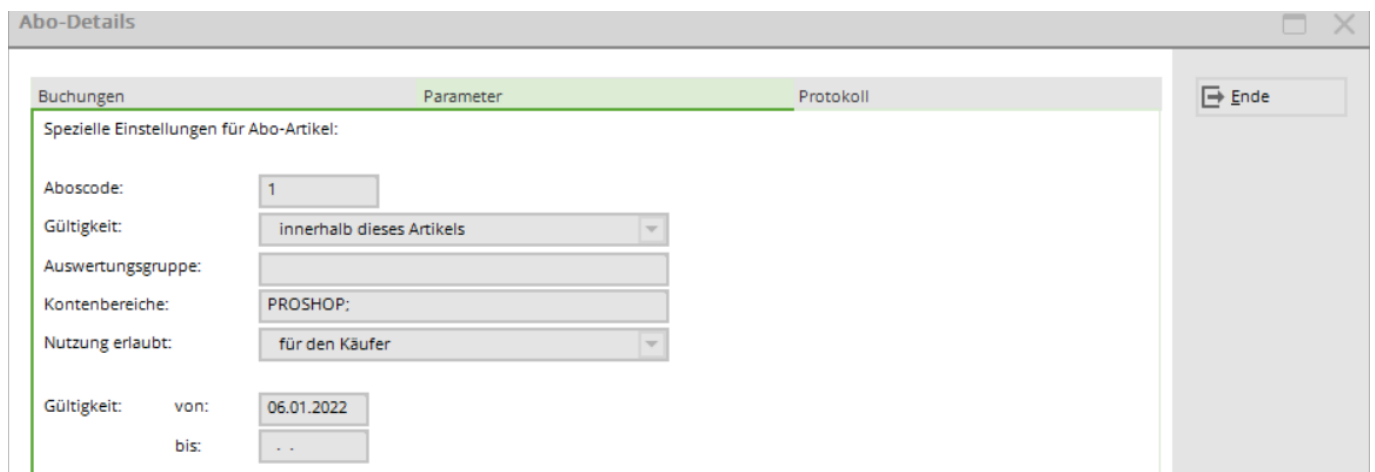
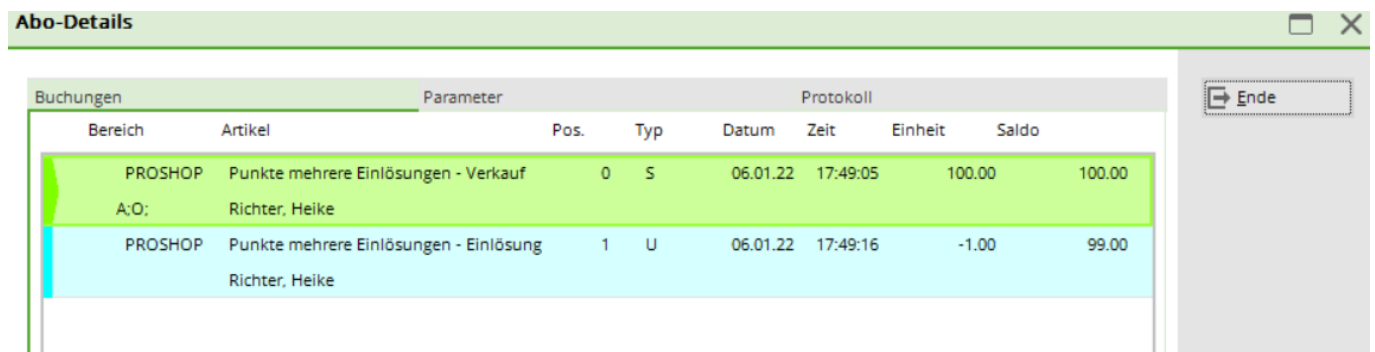
5. date: validity from - to



6. time span: sorting:

7. update: Selection is updated (also with Enter)

8. details of the respective person/subscription



9. printing

10. reset: Resets all settings to their original values

11. person: Search for individual person

12. sum, how many lines are displayed (can be changed. Attention, the dialogue takes longer with a higher number)

## Print the subscriptions

**Druck Aboliste** — □ ×

Druck auswählen

- ▶ Komplette Abo Liste
- ▶ Liste von Haupt-Abos
- ▶ Personen mit Abos

Sortiert nach

- ▶ Abocode
- ▶ Kontenbereich
- ▶ Abosnum
- ▶ Person

Filter nach:

Abocode:

Artikel:  ☰ ...

Person:  ☰ ...


Kontenbereich:  ▼


Datum von:  bis:   ▼

Gültigkeit

- ▶ Alle Abos
- ▶ Nur gültige Abos

Abo Statistiken anzeigen

 **Drucken** F8

 **Abbruch**

Here you can print various analyses/views of the subscriptions.

Example 1: Complete subscription list, 01.01.2017-31.12.17, All subscriptions

# Complete Abo list

Abo code	Article	Person	Area	Date	Time	Type	Position	Amount	Balance
1		Member', Paul	UMS'ATZ	20.02.17	11:55:49	S	0	10.00	10.00
1		Member', Paul	UMS'ATZ	20.02.17	11:56:51	U	1	-1.00	9.00
1		Member', Paul	UMS'ATZ	20.02.17	11:57:00	U	2	-0.50	8.50
1		Member', Paul	UMS'ATZ	20.02.17	12:10:00	U	3	-1.00	7.50
2		Ar'ens', A'nja	UMS'ATZ	20.02.17	12:11:19	S	0	10.00	10.00
2		Ar'ens', A'nja	UMS'ATZ	20.02.17	12:11:27	U	1	-3.00	7.00
2		Ar'ens', A'nja	UMS'ATZ	21.02.17	09:53:35	U	2	-1.00	7.00
3		Ringelstein, Ev	UMS'ATZ	20.02.17	12:11:53	S	0	10.00	10.00
3		Ringelstein, Ev	UMS'ATZ	20.02.17	12:12:40	U	1	-1.00	9.00
4			UMS'ATZ	23.02.17	13:58:16	S	0	10.00	0.00
5			UMS'ATZ	23.02.17	13:59:27	S	0	10.00	10.00
6			UMS'ATZ	23.02.17	14:02:01	S	0	10.00	10.00
7			UMS'ATZ	23.02.17	14:03:27	S	0	10.00	10.00
7			UMS'ATZ	23.02.17	14:03:44	U	1	-1.00	9.00
8			UMS'ATZ	23.02.17	14:07:12	S	0	3.00	3.00
8			UMS'ATZ	23.02.17	14:07:52	U	1	-1.00	2.00
9		Ringelstein, Ev	UMS'ATZ	24.02.17	08:44:07	S	0	3.00	3.00
9		Ringelstein, Ev	UMS'ATZ	24.02.17	08:47:17	U	1	-1.00	2.00
10		Ringelstein, Ev	UMS'ATZ	24.02.17	08:44:17	S	0	10.00	10.00
11	GF_Abo GF - Verkauf	Member', Paul	UMS'ATZ	06.03.17	11:57:57	S	0	10.00	0.00
12	GF_Abo GF - Verkauf	Member', Paul	UMS'ATZ	06.03.17	11:58:48	S	0	10.00	0.00
13	GF_Abo GF - Verkauf	Member', Paul	UMS'ATZ	06.03.17	12:55:13	S	0	10.00	10.00
13	GF_Abo GF - Einlösun'g 1'8 L'och	Member', Paul	UMS'ATZ	06.03.17	13:02:47	U	1	-1.00	9.00
13	GF_Abo GF - Einlösun'g 1'8 L'och	Member', Paul	UMS'ATZ	06.03.17	13:04:43	U	2	-1.00	8.00
14	DR_Abo - Verkauf - WG	Member, Petra	UMS'ATZ	06.03.17	13:56:04	S	0	30.00	30.00
14	CAR_Abo Einlösung 'WG 'E-C'art	Member, Petra	UMS'ATZ	06.03.17	13:56:26	U	1	-1.00	29.00
14	DR_Abo Einlös'ung' WG	Member, Petra	UMS'ATZ	06.03.17	13:56:32	U	2	-1.00	28.00

**Total**

**102.50**

Example 2: Persons with subscription, 01.01.2017-31.12.2017, All subscriptions



# Persons with Abo

Member. Paul

Abo code	Article	Area	Date	Time	Type	Position	Amount	Balance
1		UMS'ATZ	20.02.17	11:55:49	S	0	10.00	10.00
1		UMS'ATZ	20.02.17	11:56:51	U	1	-1.00	9.00
1		UMS'ATZ	20.02.17	11:57:00	U	2	-0.50	8.50
1		UMS'ATZ	20.02.17	12:10:00	U	3	-1.00	7.50
11	GF_Abo GF - Verkauf	UMS'ATZ	06.03.17	11:57:57	S	0	10.00	0.00
12	GF_Abo GF - Verkauf	UMS'ATZ	06.03.17	11:58:48	S	0	10.00	0.00
13	GF_Abo GF - Verkauf	UMS'ATZ	06.03.17	12:55:13	S	0	10.00	10.00
13	GF_Abo GF - Einlösun'g 1'8 L'och	UMS'ATZ	06.03.17	13:02:47	U	1	-1.00	9.00
13	GF_Abo GF - Einlösun'g 1'8 L'och	UMS'ATZ	06.03.17	13:04:43	U	2	-1.00	8.00
<b>Total</b>							<b>15.50</b>	

Arens, Anja

Abo code	Article	Area	Date	Time	Type	Position	Amount	Balance
2		UMS'ATZ	20.02.17	12:11:19	S	0	10.00	10.00
2		UMS'ATZ	20.02.17	12:11:27	U	1	-3.00	7.00
2		UMS'ATZ	21.02.17	09:53:35	U	2	-1.00	7.00
<b>Total</b>							<b>7.00</b>	

Ringelstein, Eva

Abo code	Article	Area	Date	Time	Type	Position	Amount	Balance
3		UMS'ATZ	20.02.17	12:11:53	S	0	10.00	10.00
3		UMS'ATZ	20.02.17	12:12:40	U	1	-1.00	9.00
9		UMS'ATZ	24.02.17	08:44:07	S	0	3.00	3.00
9		UMS'ATZ	24.02.17	08:47:17	U	1	-1.00	2.00

Example 3: Subscription list 2.0 = Subscription list

All persons of a selected article with initial stock/redemption & remaining stock as of TODAY

# Druck Aboliste



Druck auswählen

- Abgelaufene Abos
- Aboliste 2.0**
- Ausgewählte Liste der Abos

**Drucken** F8

**Abbruch**

Sortiert nach

- Aboscode
- Kontenbereich
- Abosnum
- Person**

Filter nach:

Aboscode:

Artikel:

Abo Greenfee - Verkauf



Person:



Kontenbereich:

Datum von:  bis:

Gültigkeit

- Alle Abos**
- Nur gültige Abos

Abo Statistiken anzeigen

# Abo list

## Abo G - Sales

No.	Customer	Bought	Redeemed	Rest
1	Aeberhard, Reto	10.0	11.5	-1.5
2	Alberola, Virginia	20.0	12.0	8.0
3	Albert, Heide	20.0	4.0	16.0
4	Arnet - Schlumpf, Carla	30.0	10.5	19.5
5	Arnold, Erika	10.0	3.5	6.5
6	Benz, Alex	10.0	1.0	9.0
7	Brand, Dario	10.0	1.0	9.0
8	Fopp, Bettina	10.0	1.0	9.0
9	Heimann, Paul	60.0	6.5	53.5
10	Szilley, Tamas	10.0	1.5	8.5
<b>Total</b>		<b>190.0</b>	<b>52.5</b>	<b>137.5</b>

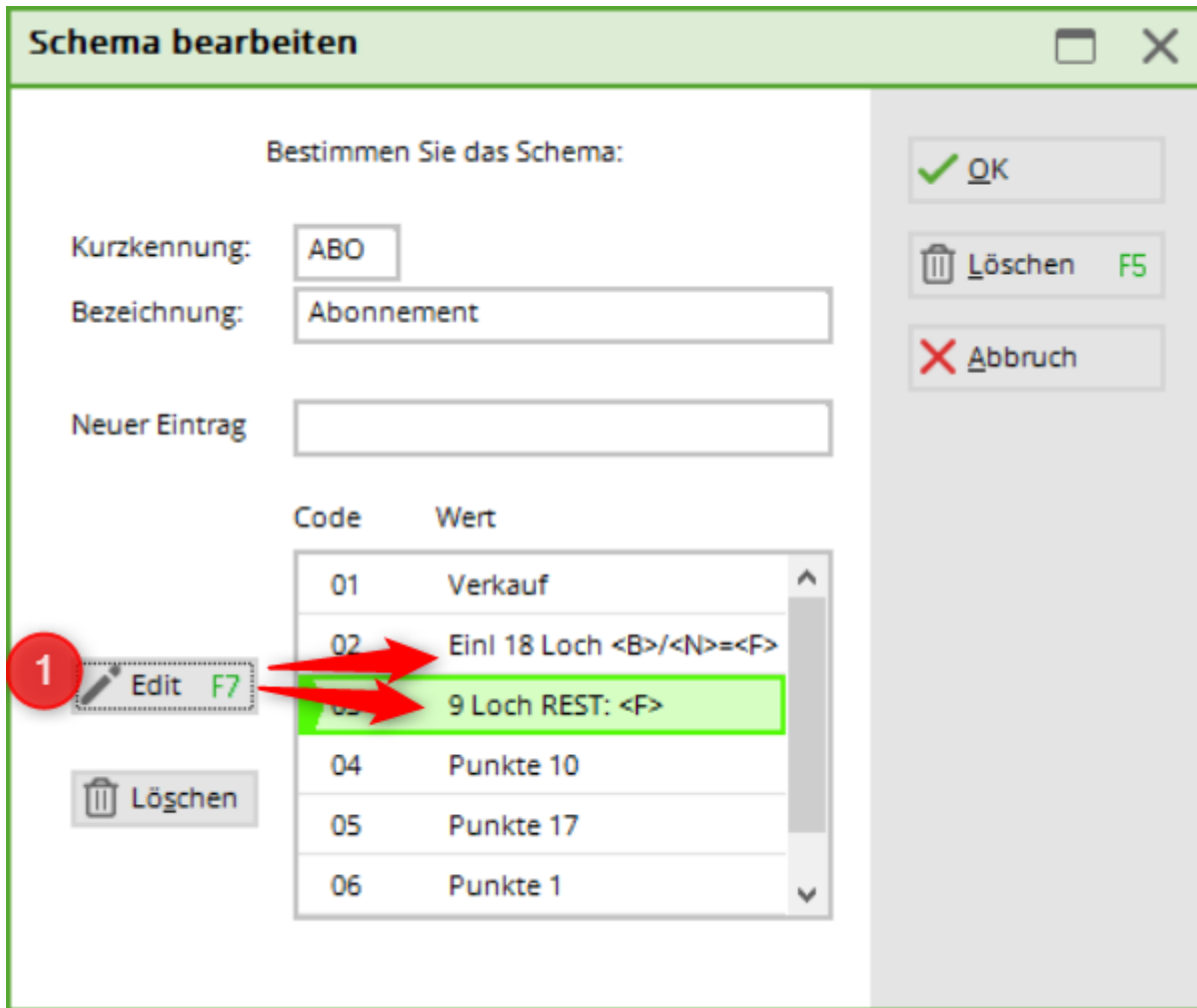
PC CADDIE 2017 © 1988-2016 PC CADDIE AG

PROBEINSTALLATION: Golfclub Sonnenschein

## Print remaining subscription balance on receipt

If you want your customers to print the remaining subscription balance on every receipt, this must be created as follows be created.

Add the description in the article under colour/size combinations (1).



The article will then look like this:

## Abo Greenfee

Artikel					
Artikel-Nr.	abo00001	0200	Fibu-Konto:		
Bezeichnung	Abo Greenfee		Kennung		
Gruppe	GF	Greenfee	Neu Gruppe	Lösch.	
Farbschema	ABO	Abonnement	+ Neu	✎ Bearbeiten	
Größensch.			+ Neu	✎ Bearbeiten	

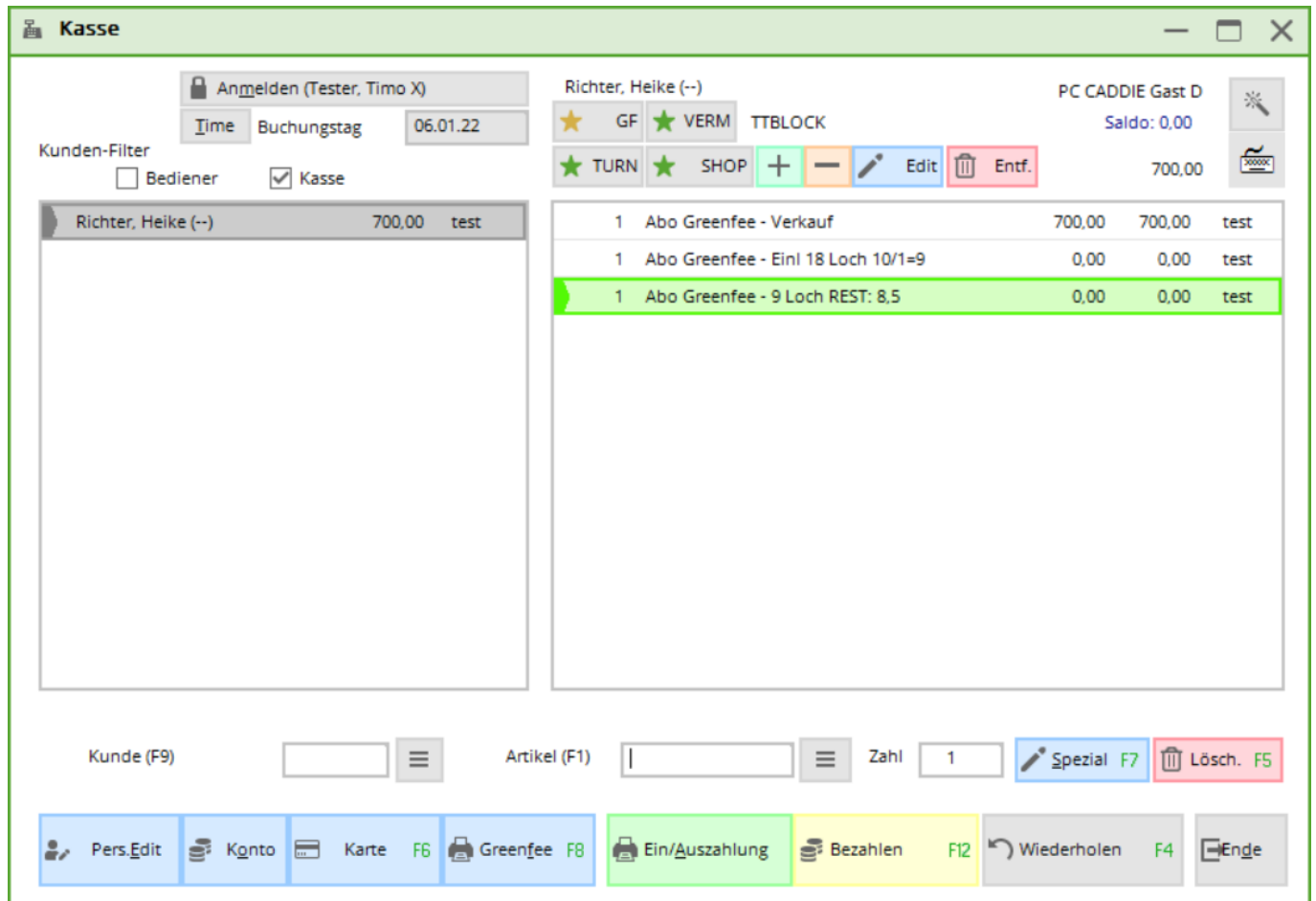
  

Preise / Mengen					
Status	Normal	Einheit	-1	Abos 2.0	
Kalkulation		MwSt:	19,0	<input type="checkbox"/> kein Rabatt	
Farben / Größenkombination		+ Neu F2		🗑 Löschen	
Verkauf	700,00	0,00	EK (netto)	0,00	
Einl 18 Loch <B>/<N>=<F>	0,00	0,00	EK (effektiv)	0,00	
9 Loch REST: <F>	0,00	0,00	VK (brutto)	0,00	
			Marge: 0,00 %		

The letters have the following meaning:

<b>B</b>	Available stock or the current credit balance. This is always adjusted
<b>N</b>	Unit which is deducted on redemption
<b>F</b>	Remaining stock
<b>E</b>	Validity end date

It looks like this in the cash register:



This is how it may look on the receipt:

## Golf club Sonnenschein

Mr.  
Paul Member  
MyStreet 11

54333 MyCity

### Receipt

Number: 201700090 09.08.17 – 08:30:40

Service: Tester, Timo

No	Article	Unit	Total
1	Abo GF – Sale	700.00	700.00
1	Abo GF – E 18 10/1=9	0.00	0.00
1	Abo GF – 9-Holes REST: 8.5	0.00	0.00
1	Abo GF – Training 7.5	0.00	0.00
			700.00
		19.9%VAT: 111.76	=====
		Cash	700.00
		Open:	Rest:

## **Subscriptions are also taken into account for online bookings with payment**

A price rule must be created that precedes the rules for the „normal“ green fee prices. This means that the rule for the subscription must be higher up in the list of rules than any of the green fee prices.

When a booking is made, PC CADDIE checks whether the corresponding subscription item has been booked in the player's account. If there are still units remaining, the subscription redemption item is displayed. If all units have been used up, the subscription rule is skipped and the appropriate price rule comes into effect.

But beware! The units are only redeemed at check-in. It is therefore quite possible that someone can book start times in excess of the remaining units and does not have to pay for them directly online and the correct price is only displayed in the timetable when checking in on site.

If this is not desired, an additional rule could be created, for example, which only allows advance bookings for subscription holders.