

Updating the annual contributions

You will find this function under **Turnover/Year-end closing/Updating annual contributions**. Pay particular attention to which account area you are in.



This function is basically the „predecessor“ of automatic contribution allocation. Nowadays, you can use the automatic contribution allocation to post items that are relevant for the current status of the persons. This saves a considerable amount of time: [Automatic contribution allocation](#)

In contrast, with the account update, you post all items with an annual status to the accounts that are exactly the same were in the respective accounts last year. All changes to memberships would have to be processed manually here. For this, the tick (2) in the image is responsible for this.

Carry forward fees

Deadline: 01.01.2019

Carry forward fee articles
All annual fee articles before due date will be adjusted by one year

Set annual fees with empty dates to due date

Set all annual fees to due date

Copy account entries to next year
All account entries of annual fees before due date will be forwarded and copied to the next year.

Only forward if entry will be posted before resignation

Adjust price of the posted entry to price of the article
(Ignored if price of article is 0)

Adjust date of entry to date of article

Set all entries to due date

Delete the status 'annual' of old entries

Delete old entries up to: 15.05.2018
Only ticked off entries will be deleted, outstanding entries remain.

Delete not ticked off entries if balance 0

Starten

Cancel

Point (1) is explained under [Annual financial statements without updating accounts](#).