Membership models

The following membership models and variants must be mapped in the standard PC CADDIE contribution allocation.

– In progress

Payment method	Membership offer text
annual	Membership with annual payment, start month possible during the year, one-off admission fee selectable
monthly	Membership with annual payment, starting month possible during the year, one-off admission fee selectable
quarterly	Membership with annual payment, starting month during the year possible, one-time membership fee selectable

Membership sales text	Payment method	Remark & intention of the model	Illustration in PC CADDIE
1st full membership, right to play Mon-Sun.	Payment once at the beginning of the year	Main membership form	PCCADDIE:....
–>	Payment monthly Term calendar 1 January, contribution pro rata in the first year	_	PCCADDIE:....
–>	Payment monthly, term and cancellation at the end of the month	_	PCCADDIE:....
2. limited membership, right to play Mon-Fri	Payment once at the beginning of the year	Main membership form	PCCADDIE:....

Model	Authorisation	Definitions	Payment method
YM (age-dependent)	Unlimited playing rights with/without authorisation to play KG	With parents in the club, without parents in the club	Payment monthly/annually/semi-annually
OM	Unlimited right to play with/without authorisation to play KG	Spouse I, Spouse II	Payment monthly/annually/semi-annually
Over 80 (depending on age)	Unlimited right to play with/without authorisation to play KG	Spouse I, Spouse II	Payment monthly/annually/semi-annually

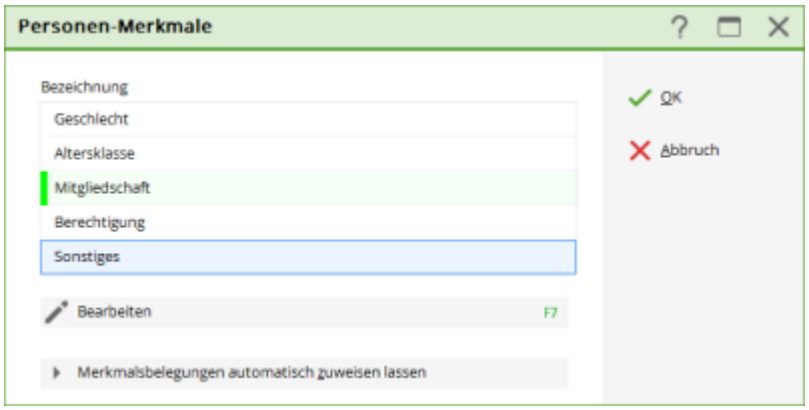
Model	Authorisation	Definitions	Payment method
PM	No right to play	With DGV card (HCP), Without DGV card	Payment monthly/annually/semi-annually
GF member, second member, trial member, remote member	Limited playing rights or no playing rights with/without playing authorisation KG	With DGV card (HCP), without DGV card	Payment monthly/annually/semi-annually
Annual member	Limited right to play or no right to play with/without authorisation to play KG	With DGV card (HCP), Without DGV card	Payment monthly/annually/semi-annually

Graphic illustration

Creating the membership forms

Which fields are available in PC Caddie to implement the membership characteristics?

- Personal characteristics



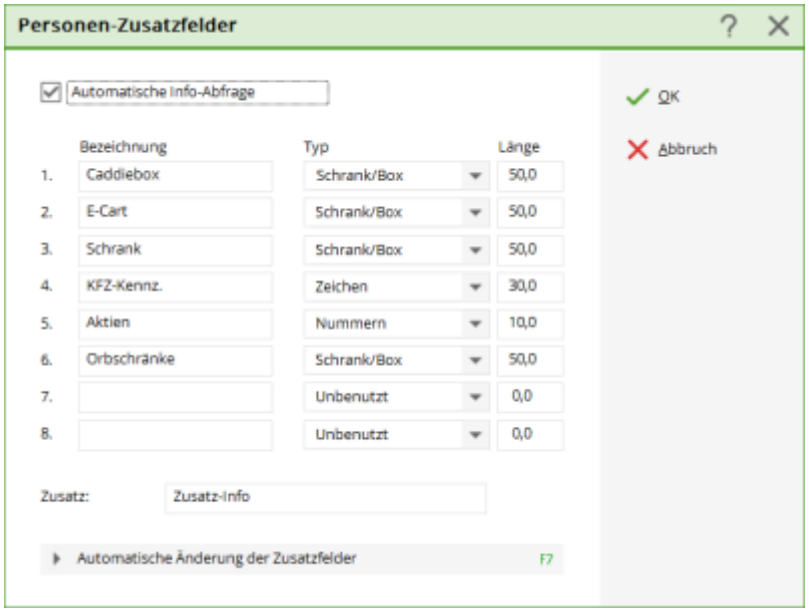
These are freely definable.

Characteristic02: It defines the membership type –> Field: MITGMERK02

Characteristic03: Status identification (single person, child with/without parents in the club/ other parameters such as with DGV/without DGV etc.) –>Field: MITGMERK03

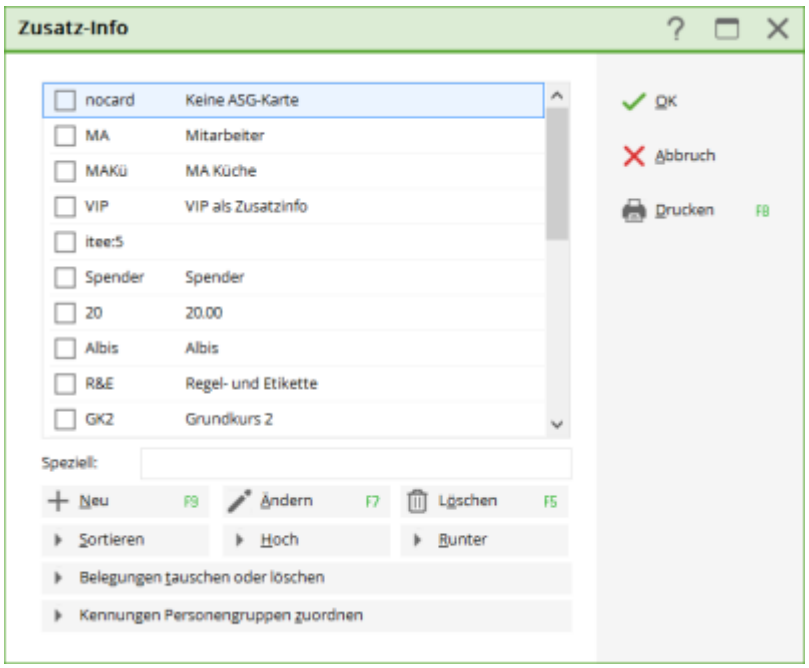
Feature04: for other. Should not be used as an additional membership feature –>MITGMERK04

- Additional fields



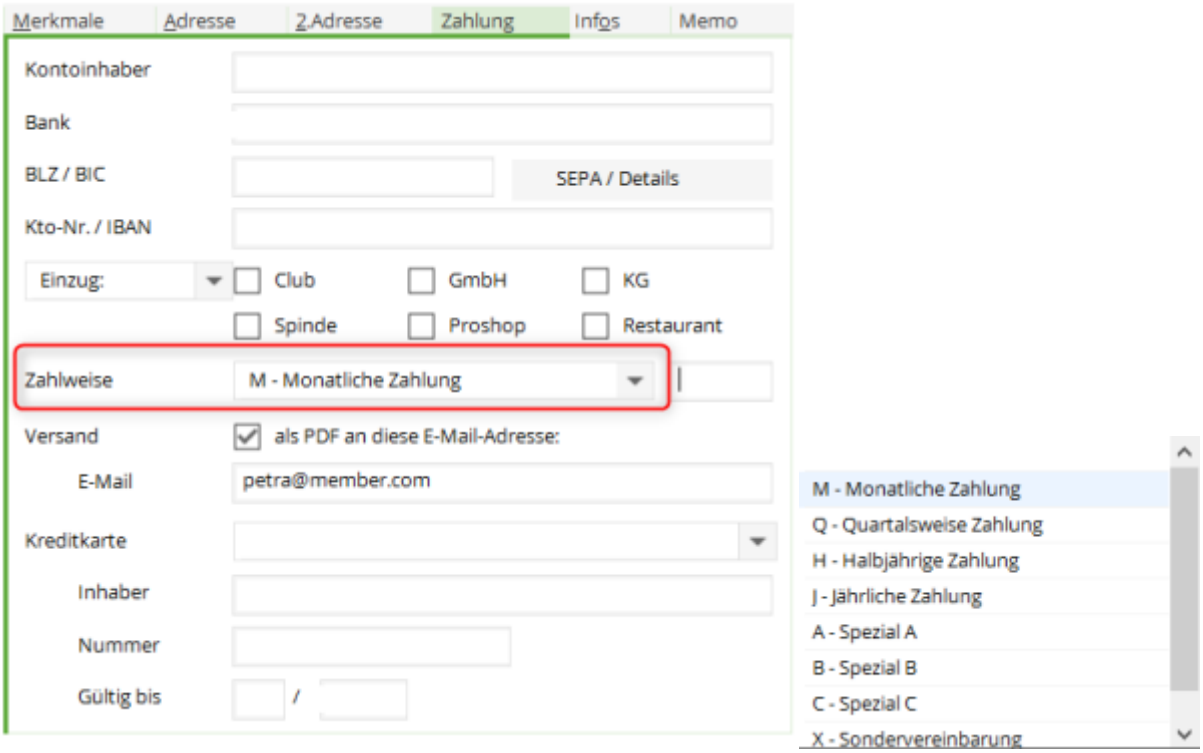
A total of 8 additional fields, some of which may be reserved for other purposes

- Additional info



Any amount of additional information. The individual contributions can be regulated here.

- Payment method



The different payment methods should not be selected via the membership features, but preferably via the **Payment method** field in the Payment screen.

- eintritt/Austrittsdatum

1 field each

Definition of the articles

Item	Definition	Frequency
Product group, FNA number	Guest/member	One-off
	All characteristics	Monthly
	Additional field	% change per contribution year
	Additional information	Annual

Mapping of the various memberships with the associated articles

Type	Payment
OM	annually, monthly, half-yearly
Second member	monthly, yearly less than yearly, quarterly payment
Trial member I, II and III, max. 1 year each, every year +100 Eur	monthly, annual payment

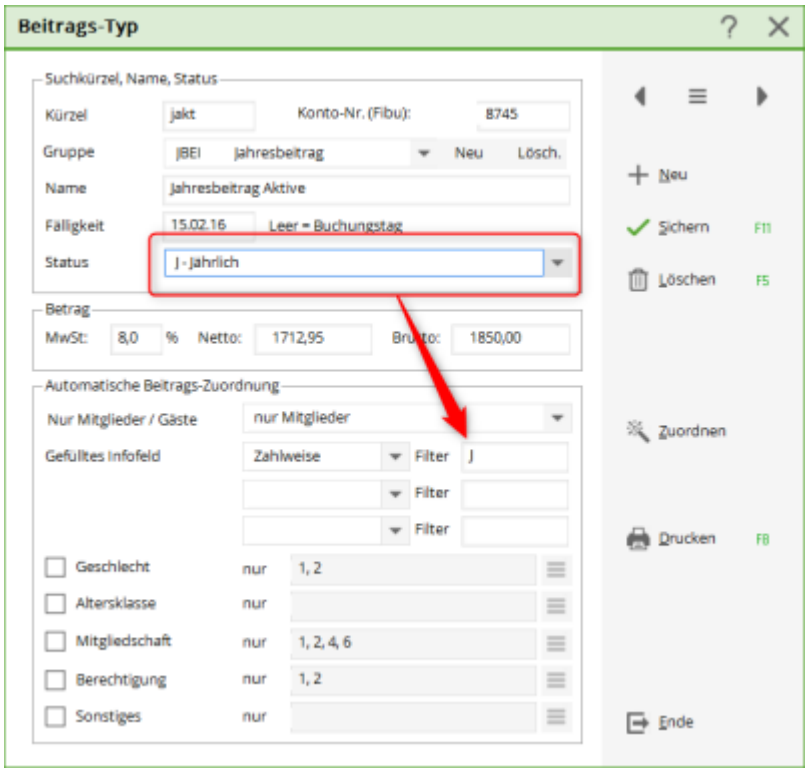
Contribution allocation in PC Caddie

By payment method:

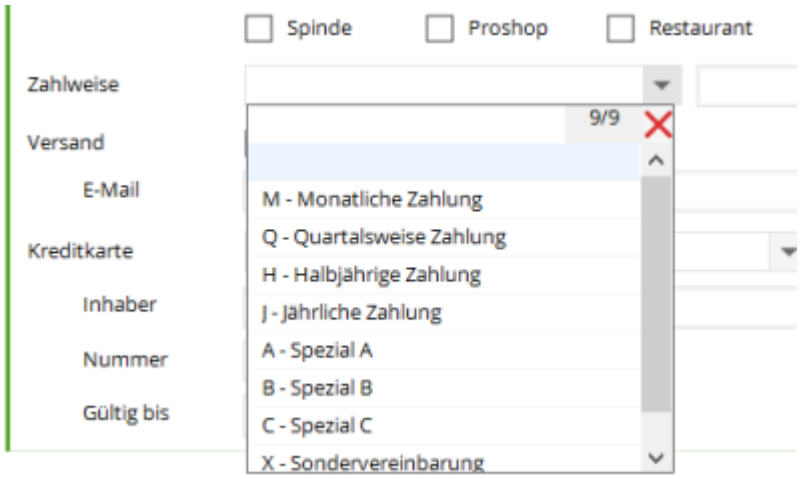
1. M = monthly
2. H = half-yearly

3. Q = quarterly (quarterly)
4. J = annually

Selection in the article:

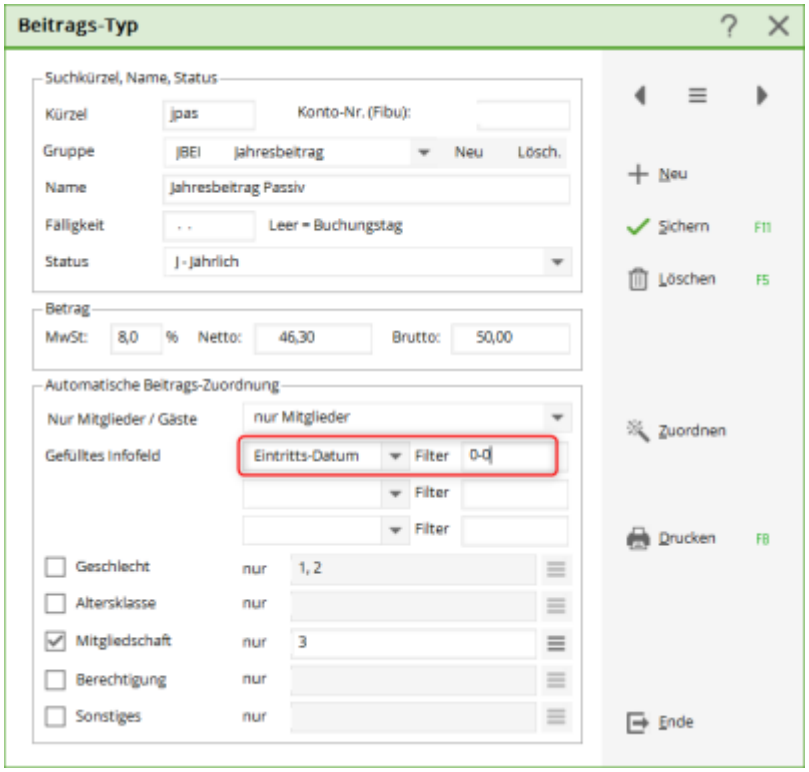


Default setting in the person mask. Tab: Payment



By year of entry

1. 0-0 = 1st year
2. 1-1 = 2nd year
3. 2-2 = 3rd year


Beitrags-Typ
Suchkürzel, Name, Status
Kürzel
jpas
Konto-Nr. (Fibu):
Gruppe
JBEI
Jahresbeitrag
Neu
Lösch.
Name
Jahresbeitrag Passiv
Fälligkeit
Leer = Buchungstag
Status
J - Jährlich
Betrag
MwSt:
8,0
%
Netto:
46,30
Brutto:
50,00
Automatische Beitrags-Zuordnung
Nur Mitglieder / Gäste
nur Mitglieder
Gefülltes Infofeld
Eintritts-Datum
Filter
0-0
Filter
Filter
Geschlecht
nur
1, 2
Altersklasse
nur
Mitgliedschaft
nur
3
Berechtigung
nur
Sonstiges
nur
Neu
Sichern
F11
Löschen
F5
Zuordnen
Drucken
F8
Ende