

Membership models

The following membership models and variants must be mapped in the standard PC CADDIE contribution allocation.

- In progress

Payment method	Membership offer text		
annual	Membership with annual payment, start month possible during the year, one-off admission fee selectable		
monthly	Membership with annual payment, starting month possible during the year, one-off admission fee selectable		
quarterly	Membership with annual payment, starting month during the year possible, one-time membership fee selectable		
Membership sales text	Payment method	Remark & intention of the model	Illustration in PC CADDIE
1st full membership, right to play Mon-Sun.	Payment once at the beginning of the year	Main membership form	PCCADDIE:....
->	Payment monthly Term calendar 1 January, contribution pro rata in the first year	-	PCCADDIE:....
->	Payment monthly, term and cancellation at the end of the month	-	PCCADDIE:....
2. limited membership, right to play Mon-Fri	Payment once at the beginning of the year	Main membership form	PCCADDIE:....
Model	Authorisation	Definitions	Payment method
YM (age-dependent)	Unlimited playing rights with/without authorisation to play KG	With parents in the club, without parents in the club	Payment monthly/annually/semi-annually
OM	Unlimited right to play with/without authorisation to play KG	Spouse I, Spouse II	Payment monthly/annually/semi-annually
Over 80 (depending on age)	Unlimited right to play with/without authorisation to play KG	Spouse I, Spouse II	Payment monthly/annually/semi-annually

Model	Authorisation	Definitions	Payment method
PM	No right to play	With DGV card (HCP), Without DGV card	Payment monthly/annually/semi-annually
GF member, second member, trial member, remote member	Limited playing rights or no playing rights with/without playing authorisation KG	With DGV card (HCP), without DGV card	Payment monthly/annually/semi-annually
Annual member	Limited right to play or no right to play with/without authorisation to play KG	With DGV card (HCP), Without DGV card	Payment monthly/annually/semi-annually

Graphic illustration

Creating the membership forms

Which fields are available in PC Caddie to implement the membership characteristics?

- [Personal characteristics](#)

These are freely definable.

Characteristic02: It defines the membership type -> Field: MITGMERK02

Characteristic03: Status identification (single person, child with/without parents in the club/ other parameters such as with DGV/without DGV etc.) ->Field: MITGMERK03

Feature04: for other. Should not be used as an additional membership feature ->MITGMERK04

- [Additional fields](#)

Personen-Zusatzfelder ? X

Automatische Info-Abfrage

OK
 Abbruch

	Bezeichnung	Typ	Länge
1.	Caddiebox	Schrank/Box	50,0
2.	E-Cart	Schrank/Box	50,0
3.	Schrank	Schrank/Box	50,0
4.	KFZ-Kennz.	Zeichen	30,0
5.	Aktien	Nummern	10,0
6.	Orbschranke	Schrank/Box	50,0
7.		Unbenutzt	0,0
8.		Unbenutzt	0,0

Zusatz:

▶ Automatische Änderung der Zusatzfelder **F7**

A total of 8 additional fields, some of which may be reserved for other purposes

- [Additional info](#)

Zusatz-Info ? □ X

OK
 Abbruch
 Drucken **F8**

<input type="checkbox"/>	nocard	Keine ASG-Karte
<input type="checkbox"/>	MA	Mitarbeiter
<input type="checkbox"/>	MAkü	MA Küche
<input type="checkbox"/>	VIP	VIP als Zusatzinfo
<input type="checkbox"/>	itee:5	
<input type="checkbox"/>	Spender	Spender
<input type="checkbox"/>	20	20.00
<input type="checkbox"/>	Albis	Albis
<input type="checkbox"/>	R&E	Regel- und Etikette
<input type="checkbox"/>	GKZ	Grundkurs 2

Speziell:

F9
 F7
 F5

Any amount of additional information. The individual contributions can be regulated here.

- [Payment method](#)

The different payment methods should not be selected via the membership features, but preferably via the **Payment method** field in the Payment screen.

- [eintritt/Austrittsdatum](#)

1 field each

Definition of the articles

Item	Definition	Frequency
Product group, FNA number	Guest/member	One-off
	All characteristics	Monthly
	Additional field	% change per contribution year
	Additional information	Annual

Mapping of the various memberships with the associated articles

Type	Payment
OM	annually, monthly, half-yearly
Second member	monthly, yearly less than yearly, quarterly payment
Trial member I, II and III, max. 1 year each, every year +100 Eur	monthly, annual payment

Contribution allocation in PC Caddie

By payment method:

1. M = monthly
2. H = half-yearly

3. Q = quarterly (quarterly)

4. J = annually

Selection in the article:

Default setting in the person mask. Tab: Payment

By year of entry

1. 0-0 = 1st year

2. 1-1 = 2nd year

3. 2-2 = 3rd year

Beitrags-Typ
?
✕

Suchkürzel, Name, Status

Kürzel	<input type="text" value="jpas"/>	Konto-Nr. (Fibu):	<input type="text"/>
Gruppe	<input type="text" value="JBEI"/> Jahresbeitrag	Neu	Lösch.
Name	<input type="text" value="Jahresbeitrag Passiv"/>		
Fälligkeit	<input type="text" value=".."/> Leer = Buchungstag		
Status	<input type="text" value="J - Jährlich"/>		

Betrag

MwSt: % Netto: Brutto:

Automatische Beitrags-Zuordnung

Nur Mitglieder / Gäste:

Gefülltes Infocfeld: Eintritts-Datum Filter:

Filter:

Filter:

Geschlecht nur

Altersklasse nur

Mitgliedschaft nur

Berechtigung nur

Sonstiges nur

←
☰
→

+ Neu

✓ Sichern F11

🗑️ Löschen F5

🔗 Zuordnen

🖨️ Drucken FB

🏠 Ende