Print

PC CADDIE gives you the possibility to print a predefined data area, specific persons or categories:

Persons/Todo list or **Persons/Daily list**

You can first set the data area for printing under the tab **Date/User/Sorting**. You set whether only the main date or also the resubmission, new entry, change or the date of completion should be displayed. For the function **Print list**, it is best to use „All users" for the fields **From:** and **For:**. For **Sorting**, we recommend sorting „By category"; you can, of course, make the settings individually according to your needs.

Use the tab **Category** to set which categories should be printed. Here you also have the option of printing **with new entries** and **with changes**.

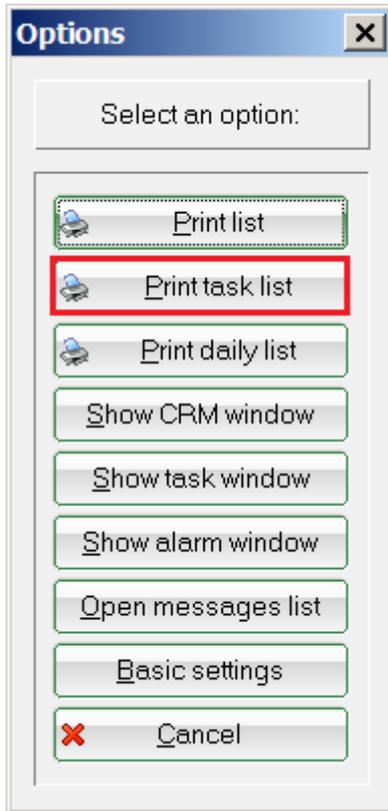HINT: All categories will be printed if you have not activated any categories.

You can define further filtering processes under the tab **Status/Keyword/Person**. Again, if nothing is activated, all statuses are printed. It is also possible to print based on a keyword, a person or a person filter. Press **Print (F8)** after all the settings are done according to your wishes.
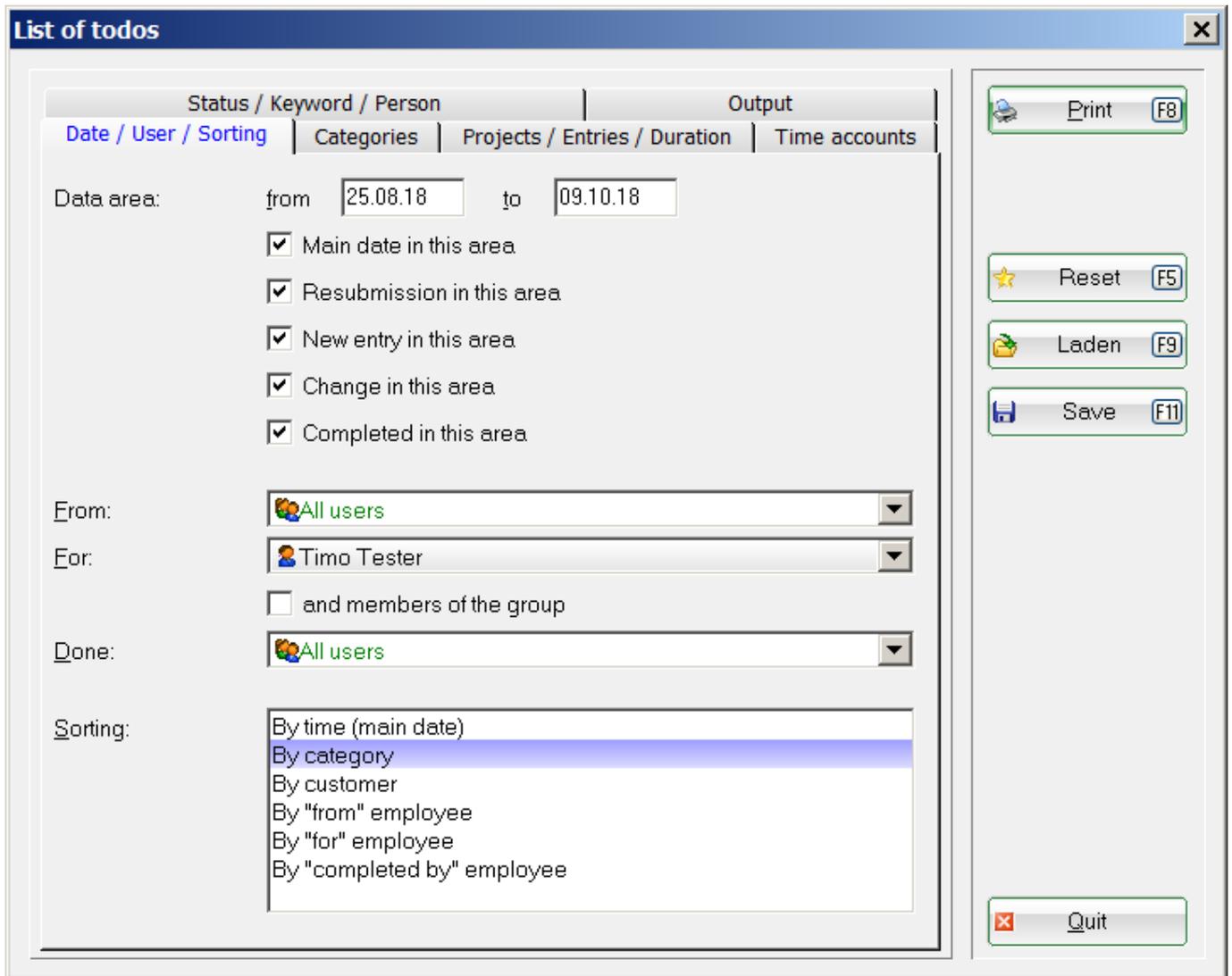
Print Todo list

 For example, would you like to know what you have to do in the upcoming week/month? This list gives you a good overview.

Select the menu **Persons/Print.../Todo-List** or click on **Options** and **Print task list** in the info window from the right of the person's mask.

Options

Select an option:

Print list

Print task list

Print daily list

Show CRM window

Show task window

Show alarm window

Open messages list

Basic settings

Cancel

The following window opens:

The task list is already predefined to contain all the information available to you based on your password, and the pending tasks will be printed with the status „todo", „urgent", „Alert (urgent)", „ongoing (do not remind) or „in progress".

Print Daily list

The Daily list prints all the entries of all users for the current day.

Select the menu **Persons/Print.../Daily List** or click on **Options** and **Print daily list** in the info window from the right of the person's mask.
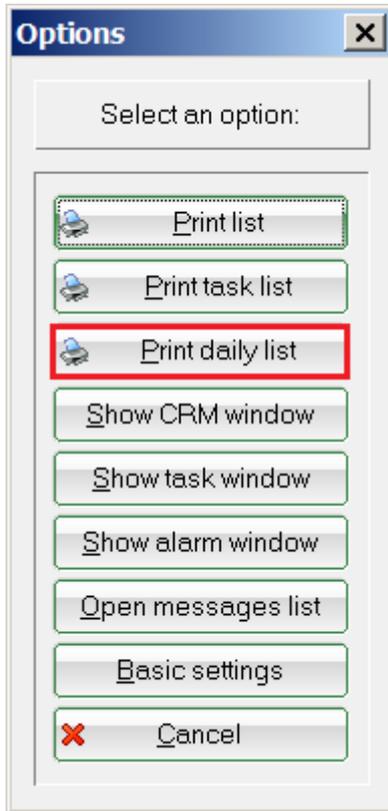
The settings are made appropriately. Of course you have the option to change the information according to your wishes, for example, you can print only the tasks **For:** the „Club manager".

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